## **REQUIREMENTS & OBJECTIVES**



REQUIREMENTS											
Client Name			Loan Term		Months						
Purchase Price			Applicable	e Rate							
Deposit Amount			Repayme	nt Amount							
Introducer Fee			Payment F	requency							
Establishment Fee			Balloon Pc	ayment							
Total Finance											
OBJECTIVES											
Goods Financed	Make			Notes							
New	Model										
Used	Year										
Other	Rego										
DECLARATION											
Client Declaration & Authorisation											
I hereby declare and warrant to Allcredit Pty Limited ATF Allcredit Unit Trust (ABN 81 915 283 703) Australian Credit Licence 449388 "Allcredit" as follows;											
<ol> <li>The information contained in this application and in any supporting/subsidury documents provided to Allcredit by me or at my request in support of this application is true, correct and complete in every particular to the best of my knowledgeand beleif and no information has been withheld, falsified or undisclosed which could be reasonably relevant to Allcredit and the lenders your loan may be introduced to</li> <li>I acknowledge that if any relevant information is identified during the application and/or settlement process which goes against, or it is not included, in this document, it may have a negative impact on the outcome of any loan application submitted</li> <li>I understand that I am applying for a loan as noted above and that this meets my requirements and objectives</li> <li>I hereby authorise Allcredit to obtain and receive any credit, financial and/or other information about me and/or my business which Allcredit may reasonably require to enable it to process my application.</li> <li>I confirm I have received a copy of the Allcredit Privacy Declaration/Credit Quote and Credit Guide</li> </ol>											
I declare that all information provided in support of my application is true and correct and authorise Allcredit Pty Limited to proceed with my loan application.											
Yes No											
Signed			Date								

Print Name

## **REQUIREMENTS & OBJECTIVES**

Dealer Name



## PERSONAL DETAILS OF APPLICANT Client Marital Status 🔲 Single 🔲 Married 🔲 Defacto 🔯 Divorced/Separated ☐ Mr ☐ Mrs ☐ Ms ☐ Miss First Name Middle Names Surname DOB Driver's Lic# Driver's Lic/State Expiry Date Email Current Home Address Suburb State Post Code At Address for Your Accomodation Status ☐ Own ☐ Mortgage ☐ Rent ☐ Board ☐ Other Mths Previous Address: Suburb: At Address for State Postcode Your Accomodation Status Mths □ Own □ Mortgage □ Rent □ Board □ Other Work Phone Mobile Phone Home Phone Fax Current Employer Contact Person Contact Phone **Current Employers Address** Occupation With Employer for Time In This industry **Employment Type** ☐ Full Time ☐ Part Time ☐ Casual ☐ Self Empl ☐ Other Yrs Mths Yrs Mths Previous Employer (last 5 years required) **Previous Occupation** With Employer for Yrs Mths **2 PERSONAL REFERENCES (REQUIRED)** Name of nearest Relative not living with you Email (Required) Address Mobile Phone Home Phone Name of Friend or Relative not living with you Email (Required) Home Phone Address Mobile Phone

## PRELIMINARY ASSESSMENT & CAPACITY ANALYSIS



Number o	of Dependant	s Age o	f Deper	ndants						
Income (Average After Tax)						Partner's Monthly Income \$				
W	F		M				Applico	ınt Declared M	onthly	Expenditure
							١	Motor Vehicle	\$	
		Applicant	S					All Insurances	S	
Rental Income \$						Telecoms \$				
	Child Mainten					Rates/Utilities \$				
	Family /	Allowance	\$			Living Expenses \$			\$	
Pension	Pensions \$					Education/Super Contributions \$			\$	
Other			\$			Other		:	\$	
	Assets	2			Liabilities	\$ Palanco		Monthly Fina		oenses Pmt Amount
	Description Residence				Mortgage \$	\$ Balance		Creditor	\$	
Invest	ment Propert	y <b>\$</b>			Mortgage \$	5			\$	;
Invest	ment Propert	y <b>\$</b>			Mortgage \$	5			\$	;
	Vehicle	\$			Car Loan \$	5			\$	
	Cash at Bank	\$			Personal Loan \$	5			\$	;
						Agent'	s Name	Phone N	10	
Н	ome Content	s <b>\$</b>			Rent/Board \$				\$	;
Su	per Annuatio	n <b>\$</b>			CC Limit 1					
					CC Limit \$	5				
	Explanatio									
Other		\$			Other \$					
☐ Yes	□ No				and correct.	r the term c	of the pro	pposed loan w	hich mo	ay impact
your abilit	ty to make the				the loan contr	act.				
Signed			Date							