

Dealer Information required to setup Introducer Agreement

Business Details

Business Structure: **Company (Sole Director / Secretary)** **Company (Multiple Directors & Secretary)**
 Trust **Partnership** **Sole Trader**

Company Name		Trading Names, if any	
ACN/ABN		Trust Details, if any	
Director 1: Name, Email & Mobile		Director 2, if any: Name, Email & Mobile	

Contact Details

Dealer Principal: Name, Email & Mobile		E-mail Address (remittances)	
Address (principal place of trading)		E-mail Address (commissions, if different)	

Your Nominated Bank Account Details

Name of financial institution		Address of Financial institution	
Name of account to be credited		BSB Number	
		Account Number	

Additional information (as requested)

Copy of Professional Indemnity Insurance	
Copy of Trust Deed (if a trust)	
Copy of Photo ID for Directors	
Copy of deposit slip / bank statement for account confirmation	
List of Authorised Signatories & Position	
List of proposed Business Managers	